



ASSESSING DEPARTMENT  
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## **NEW** PROPERTY TAX RELIEF FOR QUALIFYING SENIORS "SENIOR MEANS-TESTED TAX EXEMPTION"

At the 2023 Annual Town Meeting, residents approved a home rule petition to establish a Senior Means-Tested Exemption. Representative Cataldo filed the bill on April 9, 2024, and it was signed into law on December 19, 2024. The purpose of this new program is to enable lower-income seniors to remain in Carlisle by increasing the affordability of their residences. The Assessor's Office is pleased to announce that **applications will be accepted starting July 7, 2025.**

### Requirements

**Age:** Applicant is 70 or older as of July 1, 2025, and joint applicant is 65 or older.

**Residency:** The applicant and/or joint applicant must have owned and occupy the property as their domicile for a minimum of 10 consecutive years prior to applying.

**Income:** Must meet the State Circuit Breaker Limits (pursuant to M.G.L. Ch. 62, Sec. 6(k) for Tax Year 2024.

Single \$72,000;

Head of Household \$91,000;

Married Filing Jointly \$109,000

**Assessed Value of qualifying property:** Cannot exceed \$1,172,000 for FY 2025.

**Assets:** Cannot exceed a total of \$500,000 excluding the value of the principal residence.

**Applicant must qualify for the MA Circuit Breaker Tax Credit on their State Tax Return.** See the assessor's webpage for information on the tax credit.

### Exemption Amount

The Select Board approved a 100% match of the MA Circuit Breaker Tax Credit that a resident received for Tax Year 2024, up to a maximum of \$2,730.

### Questions?

For questions or more information, scan the QR code below to be redirected to the town website and application.

The department can also be reached by phone or email (listed above), or stop by our office on the second floor of Town Hall and someone will be able to assist you.



**APPLICATIONS ARE DUE TO THE ASSESSOR'S OFFICE BY SEPTEMBER 30, 2025.**

**NO APPLICATIONS WILL BE ACCEPTED AFTER THIS DATE**