

## CPA PROJECT APPLICATION

Community Preservation Committee 66

Westford Street

Carlisle, MA 01741

TEL: 978-369-6136 (Executive Assistant)

Thank you for your interest in submitting a Community Preservation Act (“CPA”) project application to the Carlisle Community Preservation Committee (“CPC”). CPA funds provide the opportunity to support projects to enhance our community in the areas of outdoor recreation, historic preservation, open space, and community housing. The CPC looks forward to reviewing your application and is available to answer questions and provide assistance at any point in the process. (See the current list of CPC members on the town website.)

Please keep in mind the following parameters:

1. Project funding requests must be submitted in writing to the CPC using the Project Application.
2. The Project Application must be completed in its entirety for consideration. It is permissible to provide additional information after the deadline if the application has been submitted on time.
3. Requests must be documented with appropriate support information.
4. If the request is part of a multi-year project, include the total project cost and yearly appropriations sought.
5. Applications must be eligible for funding from Community Preservation Act funds. The Community Preservation Coalition and the MA Department of Revenue have resources to assist applicants in determining eligibility. Please note that CPA funds may not be used for ongoing maintenance.
6. For applications that have multiple project requests, please prioritize projects.

Applications must be submitted to **Town Hall by Monday, February 3, 2025, 12pm** to be eligible for consideration. Please email the completed application to Gretchen Gallimore, Executive Assistant, Carlisle Select Board, [GGallimore@carlislema.gov](mailto:GGallimore@carlislema.gov).

The CPC will review all applications and may invite project applicants to a CPC meeting to present their project and answer questions. The CPC may work with an applicant to change the scope of a project, adjust the project amount, or otherwise revise a project based on whether the project meets the goals of the Town of Carlisle and the CPA. The CPC will vote on each application and make recommendations at Town Meeting as to which applications should be funded with CPA monies.

Please contact Barney Arnold, Chair of the CPC, at [Barney4Carlisle@gmail.com](mailto:Barney4Carlisle@gmail.com), or Gretchen Gallimore, Executive Assistant, Carlisle Select Board, [GGallimore@carlislema.gov](mailto:GGallimore@carlislema.gov) if you have any questions regarding your application.

## **CPA PROJECT APPLICATION**

### **Community Preservation Committee**

**66 Westford Street**

**Carlisle, MA 01741**

**TEL: 978-369-6136**

**Please type your responses to the following questions:**

### **1. Project Overview, Contact Information, Signatures**

Project Name: Heald House and Barn Painting and Restoration Work

Project Applicant: Carlisle Historical Society Inc.

Amount Requested: \$24,000 (estimate)

Sponsoring Board or other organization(s) (as applicable): Carlisle Historical Society Inc.

Primary Contact Person:

Name: Larry Sorli, Board Member

Address: 1022 Westford Street

Phone Number: 978 369-7799

Email Address: [sorli@aol.com](mailto:sorli@aol.com)

Purpose: (please select all that apply)

Community Housing

**Historic Preservation**

Open Space

Recreation

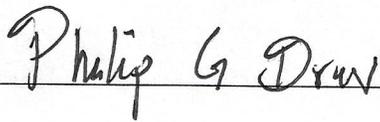
Project location or address: 698 Concord Street, Carlisle MA 01741

Signature of Applicant: \_\_\_\_\_



Print name: JOHN G. TRAUST JR. Date: 2/3/2025  
VICE PRESIDENT

Signature of Chair of Sponsoring Board or other organization (as applicable):



Print name: PHILIP G DREW, PRES. Date: Feb 2, 2025

## 2. Project Summary

The Carlisle Historical Society is finalizing a capital improvement project, aimed at restoring the Heald House Museum (located at 698 Concord Street). The Heald Homestead complex was purchased by the Carlisle Historical Society in 2001 to save the historic property from demolition and repurpose it to properly house and showcase the historical collections of the Society and Town of Carlisle. In addition to this primary objective, the buildings also serve as the Historical Society's offices and a portion of the barn is made available, free of charge, to the Savoyard Light Opera Company, a local nonprofit theater group.

The Heald House was constructed in 1744 and is one of Carlisle's oldest farmhouses. It was the home of decorated Carlisle Revolutionary War veteran, Samuel Heald. The Benjamin F. Heald barn, a distinctive agricultural building on the premises was built in 1847. Both buildings were determined eligible for listing on the National Register of Historic Places in 2009 according to a report on file with the Massachusetts Historical Commission. The buildings are permanently protected through a historic preservation deed restriction held by the Town of Carlisle.

The Society's recent \$100,000 capital improvement project began in 2023. After nearly 25 years of owning the Heald House Museum Complex, the Society Board of Directors identified several key restoration projects that needed to be addressed to ensure that the buildings could continue their main purpose of housing Carlisle's historical collections. The projects identified include re-painting both the Samuel Heald House and Barn, demolishing a non-historic collapsed addition to the barn, re-siding the west side of the barn, restoring the barn's iconic cupola, some small roof repairs to both the house and barn to prevent water infiltration, and a few interior painting projects. The Society contributed \$43,000 from its 90<sup>th</sup> Anniversary fundraising campaign toward the projects and received a \$43,000 matching grant from the Commonwealth of Massachusetts' Cultural Facilities Fund. Based on quotes the Society has received, we believe that an additional \$24,000 is needed to complete the full scope of restoration work.

### **3. Project Description**

Most of the barn restoration projects have been completed. What remains to be done is repainting a portion of the barn, repairing the barn cupola, patching a small roof leak, and re-painting the Heald House Museum (full exterior painting and some small interior touch-up painting work). Based on the quotes we have received; the Society believes that a \$24,000 CPA grant will enable us to complete our capital improvement project.

### **4. Responsible Parties**

The Carlisle Historical Society Board of Directors will oversee this project. Society Board Member Larry Sorli will serve as project manager. Larry Sorli, a licensed architect, has lived in town for over 70 years, and has overseen countless historic preservation projects including the restoration of Henry David Thoreau's birthplace (Thoreau Farm) and the Ceaser Robbins House restoration in Concord.

## **5. Timeline (estimated)**

May-August 2025

- **Re-paint Heald House and Barn**
- **Replacing approx. 6 clapboards on house, Carpentry repairs to barn cupola, and roof shingle repair on barn**

## **6. Project Purpose**

These projects are necessary to ensure the long-term preservation of two historically significant Carlisle landmarks so they can continue to serve their multiple uses. The work is critical to ensure that the buildings are in appropriate condition to house Carlisle's historical collections.

## **7. Community Support**

The Carlisle Historical Society is a 501(C)(3) non-profit educational organization. Over 140 Carlisle households are members and active supporters of the Society. The Society's Museum is open free of charge to all residents and the Society conducts regular programs and events, including school programs in partnership with both the Carlisle Public Schools and the Fenn School.

The project also has the support of the Savoyard Light Opera Company, a 501(C)(3) non-profit local community theater organization which occupies a portion of the barn.

## **8. Jurisdiction or Ownership of Project Site**

The Carlisle Historical Society is the sole owner of the Heald Homestead Museum Complex. The property is not subject to any mortgage or other liens. The Town of Carlisle holds the historic preservation restriction on the Heald Homestead and Barn.

## **9. Permitting Requirements and Endorsements**

The project may require a building permit from the Town of Carlisle and the Society will work with Jon Metivier and the Building Department to follow all applicable requirements. It is the Society's understanding that pursuant to a recent decision by the Carlisle Select

Board, all permit fees have been waived for our 25-year Capital Improvement Projects. All work proposed is allowable under the terms of the town's historic preservation restriction.

## **10. Project Budget**

**Painting Work** – House and Barn complete exterior plus small interior touch up projects:

**\$20,000**

**Carpentry/Roof Work** – replacing approx. 6 clapboards on house, repairs to cupola and patching barn roof shingles:

**\$4,000**

## **11. Attachments**

- None